

CONSOLIDATED PROFIT AND LOSS ACCOUNT, IAS, EUR million

(unaudited)

	Proforma 1-3/2000	Proforma 4-6/2000	Proforma 7-9/2000	Proforma 10-12/2000
Net sales	6 537	6 980	7 575	9 284
Cost of sales	-4 012	-4 203	-4 915	-5 942
Research and development expenses	-530	-677	-613	-764
Selling, general and administrative expenses	-660	-655	-694	-850
Change in accounting method/pensions	-	-	-	-
Amortization of goodwill	-	-	-	-
Operating profit	1 335	1 445	1 353	1 728
Share of results of associated companies	-3	-1	-5	-7
Financial income and expenses	20	13	18	51
Profit before tax and minority interests	1 352	1 457	1 366	1 772
Tax	-416	-438	-394	-532
Minority interests	-26	-35	-49	-30
Net profit	910	984	923	1 210

Earnings per share, EUR

Net profit				
Basic	0.20	0.21	0.20	0.26
Diluted	0.19	0.21	0.19	0.25

Average number of shares (1,000 shares)

Basic	4 653 944	4 673 061	4 679 976	4 685 458
Diluted	4 788 256	4 795 234	4 793 623	4 795 272

	Proforma 1-3/2000	Proforma 1-6/2000	Proforma 1-9/2000	Proforma 1-12/2000
Net sales	6 537	13 517	21 092	30 376
Cost of sales	-4 012	-8 215	-13 130	-19 072
Research and development expenses	-530	-1 207	-1 820	-2 584
Selling, general and administrative expenses	-660	-1 315	-2 009	-2 859
Change in accounting method/pensions	-	-	-	-
Amortization of goodwill	-	-	-	-
Operating profit	1 335	2 780	4 133	5 861
Share of results of associated companies	-3	-4	-9	-16
Financial income and expenses	20	33	51	102
Profit before tax and minority interests	1 352	2 809	4 175	5 947
Tax	-416	-854	-1 248	-1 780
Minority interests	-26	-61	-110	-140
Net profit	910	1 894	2 817	4 027

Earnings per share, EUR

Net profit				
Basic	0.20	0.41	0.60	0.86
Diluted	0.19	0.40	0.59	0.84

Average number of shares (1,000 shares)

Basic	4 653 944	4 663 503	4 669 034	4 673 162
Diluted	4 788 256	4 776 569	4 792 321	4 792 980

CONSOLIDATED PROFIT AND LOSS ACCOUNT, IAS, EUR million

(unaudited)

	Reported 1-3/2000	Reported 4-6/2000	Reported 7-9/2000	Reported 10-12/2000
Net sales	6 537	6 980	7 575	9 284
Cost of sales	-4 012	-4 203	-4 915	-5 942
Research and development expenses	-530	-677	-613	-764
Selling, general and administrative expenses	-660	-655	-694	-850
Change in accounting method/pensions	-	-	-	55
Amortization of goodwill	-19	-33	-31	-57
Operating profit	1 316	1 412	1 322	1 726
Share of results of associated companies	-3	-1	-5	-7
Financial income and expenses	20	13	18	51
Profit before tax and minority interests	1 333	1 424	1 335	1 770
Tax	-416	-438	-394	-536
Minority interests	-26	-35	-49	-30
Net profit	891	951	892	1 204

Depreciation and amortization, total 180 227 279 323

Earnings per share, EUR

Net profit				
Basic	0.19	0.20	0.19	0.26
Diluted	0.19	0.20	0.19	0.25

Average number of shares (1,000 shares)

Basic	4 653 944	4 673 061	4 679 976	4 685 458
Diluted	4 788 256	4 795 234	4 793 623	4 795 272

	Reported 1-3/2000	Reported 1-6/2000	Reported 1-9/2000	Reported 1-12/2000
Net sales	6 537	13 517	21 092	30 376
Cost of sales	-4 012	-8 215	-13 130	-19 072
Research and development expenses	-530	-1 207	-1 820	-2 584
Selling, general and administrative expenses	-660	-1 315	-2 009	-2 859
Change in accounting method/pensions	-	-	-	55
Amortization of goodwill	-19	-52	-83	-140
Operating profit	1 316	2 728	4 050	5 776
Share of results of associated companies	-3	-4	-9	-16
Financial income and expenses	20	33	51	102
Profit before tax and minority interests	1 333	2 757	4 092	5 862
Tax	-416	-854	-1 248	-1 784
Minority interests	-26	-61	-110	-140
Net profit	891	1 842	2 734	3 938

Depreciation and amortization, total 180 407 686 1 009

Earnings per share, EUR

Net profit				
Basic	0.19	0.39	0.59	0.84
Diluted	0.19	0.39	0.57	0.82

Average number of shares (1,000 shares)

Basic	4 653 944	4 663 503	4 669 034	4 673 162
Diluted	4 788 256	4 776 569	4 792 321	4 792 980