Global Approach, Personal Appeal

Nokia Mobility Conference Monaco November 2004

Heikki Norta Senior Vice President Nokia Mobile Phones Marketing







The World's Leading Consumer Marketing Organization!





The World's Leading Consumer Marketing Organization!

Brand Experience Marketing Global Approach and Personal Appeal





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Global **Marketing**

Diverse, Efficient, **Targeted**



Global Marketing

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Optimized Marketing







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Global Marketing

Optimized Marketing

Diverse, Efficient, **Targeted**

Investing in Opportunity





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Global Marketing

Diverse, Efficient, Targeted **Optimized Marketing**

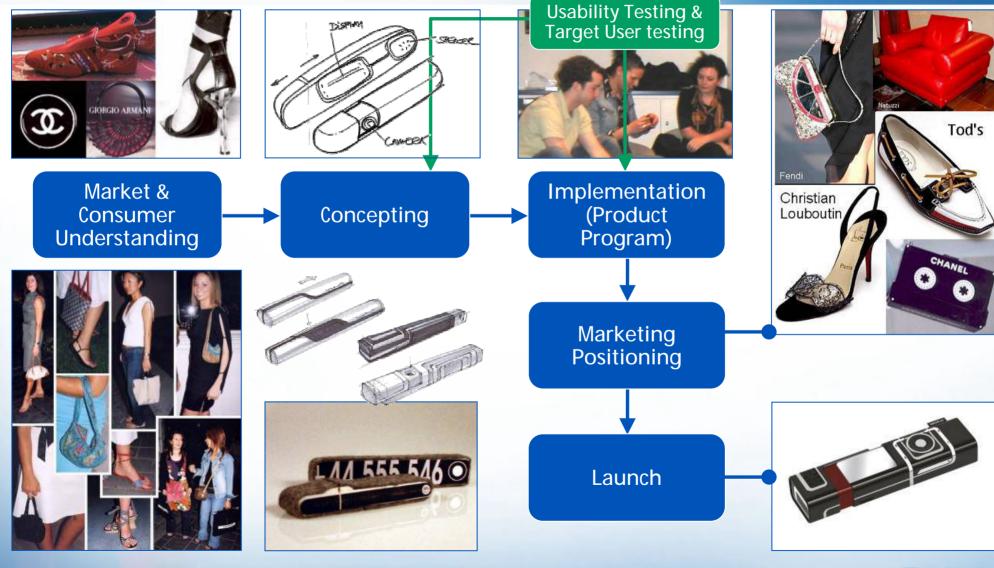
Investing in Opportunity

Consumer Insight

Focus on Market Segments



Consumer Insight: Nokia 7280



Consumer Insight: Youth



Youth, the mobile generation

Youth population is decreasing, but their market is growing. Worth over \$1,000 billion.

Year	% of total population
2003	33.6%
2004	34.7%
2005	34.1%
2006	31.5%

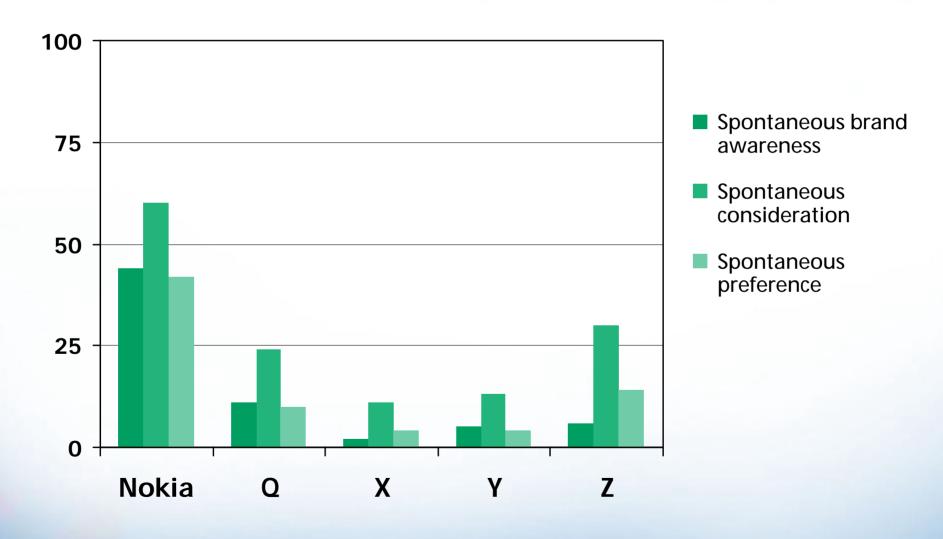
Year	Youth spending (\$ billions)
2003	\$1,071
2004	\$1,104
2005	\$1,131
2006	\$1,157

Source: mobile youth 2004



Consumer Insight: Brand Performance - 3 Youth (15-24 Years)



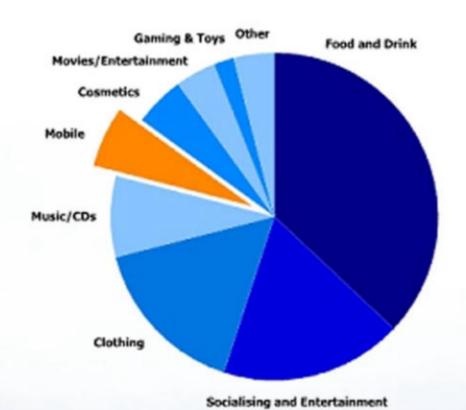




Consumer Insight: Youth and Entertainment

Breakdown of Youth disposable income across 37 countries

mobileYouth 2004



"The Pie"
Youth spend their
disposable income
on an established
"basket" of goods.

Whilst the type, number and pricing of goods may change, their ability to spend remains relatively constant.

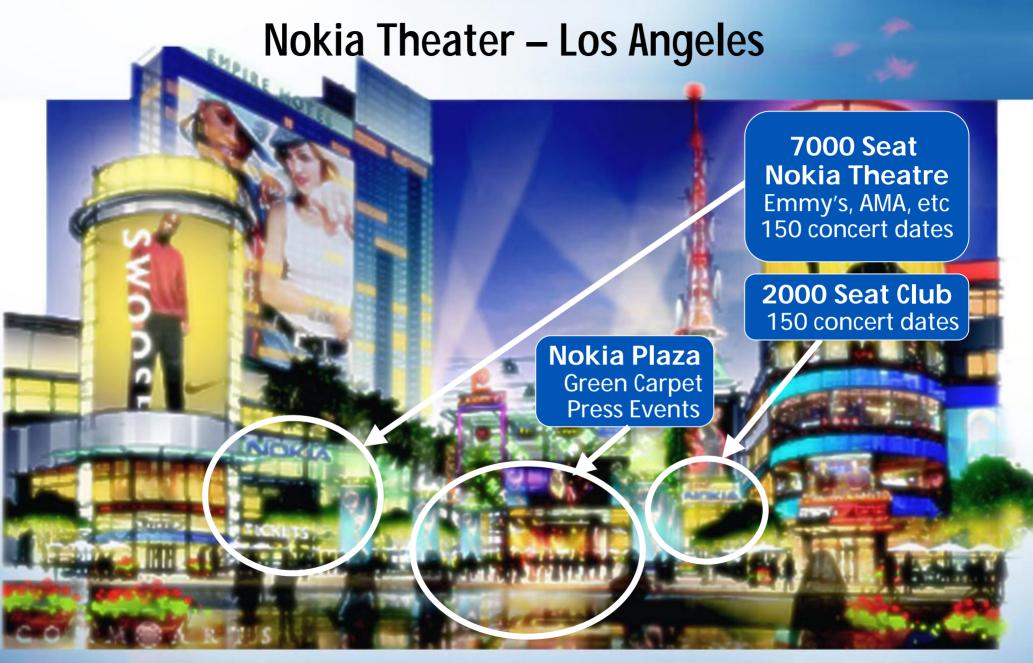
This means, excluding the effects of economic growth and inflation, aggregate Youth spending remains fixed.



Consumer Insight: Youth and Entertainment









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Diverse, Efficient, **Targeted**

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Focus on Market **Segments**





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Global Marketing

Diverse, Efficient, **Targeted** **Optimized** Marketing

Investing in Opportunity Consumer Insight

Focus on Market **Segments** Cooperative Marketing

Supporting **Operators**



Cooperative Marketing







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Consumer Insight **Cooperative Marketing**

Diverse, Efficient, Targeted

Marketing

Investing in Opportunity

Focus on Market Segments

Supporting Operators





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Brand Experience Marketing Global Approach and Personal Appeal

Global

Marketing



Consumer Insight **Cooperative Marketing**

Retail Marketing

Diverse, Efficient, Targeted

Investing in Opportunity

Focus on Market Segments

Supporting Operators

Inspire, Motivate, Educate



Retail Marketing



Marketing Summary

"Educate and inspire consumers throughout the world, encouraging them to experience the brand and embrace the



